

**ENTERED**

January 18, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	<b>§</b>	<b>Chapter 11</b>
<b>CORE SCIENTIFIC, INC., <i>et al.</i>,</b>	<b>§</b>	<b>Case No. 22-90341 (CML)</b>
	<b>§</b>	<b>(Jointly Administered)</b>
<b>Debtors.<sup>1</sup></b>	<b>§</b>	<b>Re: Docket No. 1699</b>

**ORDER SUSTAINING  
DEBTORS' FIRST OMNIBUS CLAIMS OBJECTION TO  
CERTAIN (I) AMENDED CLAIMS; (II) EXACT DUPLICATIVE CLAIMS;  
(III) BENEFICIAL BONDHOLDER DUPLICATIVE CLAIMS; (IV) MULTIPLE  
DEBTOR CLAIMS; (V) WRONG DEBTOR CLAIMS; (VI) LATE FILED CLAIMS;  
(VII) INSUFFICIENT DOCUMENTATION CLAIMS; AND (VIII) EQUITY CLAIMS**

Upon the Objection,<sup>2</sup> dated November 21, 2023, of Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) for entry of an order (i) disallowing the Amended Claims in their entirety, (ii) disallowing the Exact Duplicative Claims in their entirety, (iii) disallowing the Beneficial Bondholder Duplicative Claims in their entirety, (iv) disallowing the Multiple Debtor Claims in their entirety, (v) modifying the Wrong Debtor Claims in their entirety to be properly asserted against the correct Debtor entity as identified on Schedule 5; (vi) disallowing the Late Filed Claims in their entirety, (vii) disallowing the Insufficient Documentation Claims in their

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

<sup>2</sup> All capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to such terms in the Objection.

entirety, (viii) disallowing the Equity Claims in their entirety, (ix) reclassifying the Reclassified Claims (Based on Priority) and modifying the Reclassified Claims to be properly asserted against the correct Debtor entity as identified on Schedule 9; and (x) granting related relief, all as more fully set forth in the Objection; and upon the Creighton Declaration; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Objection; and the Court having held a hearing on the Objection; and all responses, if any, to the Objection having been withdrawn, resolved, adjourned, or overruled; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor

**IT IS HEREBY ORDERED THAT:**

1. Each of the Amended Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Amended Claim on any and all applicable grounds.
2. Each of the Exact Duplicative Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Exact Duplicative Claim on any and all applicable grounds.

3. Each of the Beneficial Bondholder Duplicative Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any of the Surviving Beneficial Bondholder Duplicative Claims on any and all applicable grounds.

4. Each of the Multiple Debtor Claims, as identified on Schedule 4, are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Multiple Debtor Claim on any and all applicable grounds.

5. Each of the Wrong Debtor Claims are modified to be properly asserted against the Debtor entity as identified in Schedule 5, and the Debtors reserve their rights to object to any of the properly asserted Wrong Debtor Claims on any and all applicable grounds.

6. Each of the Late Filed Claims are disallowed in their entirety.

7. Each of the Insufficient Documentation Claims are disallowed in their entirety.

8. Each Equity Interest Claims are disallowed in their entirety.

9. Each of the Reclassified Claims (Based on Priority) are reclassified in their entirety or in part and asserted against the Debtor entity as identified in Schedule 9, and the Debtors reserve their rights to object to any of the reclassified Reclassified Claims (Based on Priority) on any and all applicable grounds.

10. Nothing in the Objection or this Order shall be construed to allow any Claim, and the right of the Debtors to object to any claims (filed or not) asserted against the Debtors is preserved.

11. Nothing herein shall constitute an admission or finding concerning the amount or validity of any of the Surviving Claims. The rights of the Debtors to object to the Surviving Claims, in whole or in part and on any basis, are fully preserved.

12. Stretto is authorized and directed to update the claims register maintained in the chapter 11 cases to reflect the relief granted in this Order.

13. Each objection to a Claim asserted in the Objection, and any response thereto, shall constitute a separate contested matter under Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Claim on Schedule 1 through Schedule 9. Any stay of this Order pending appeal by any claimant whose claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not stay the applicability or finality of this Order with respect to the other contested matters listed in.

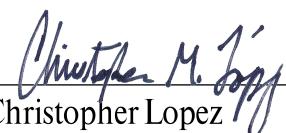
14. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of any party's right to dispute any claim on any grounds; (iii) a promise or requirement to pay any claim; (iv) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection (v) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (vi) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.

15. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.

16. The Debtors and Stretto are authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.

17. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: January 18, 2024

  
Christopher Lopez  
United States Bankruptcy Judge

**Schedule 1**

**Amended Claims**

Debtors First Omnibus Claims Objection  
Schedule 1 - Amended and Restated Claims

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: General	Reason for Disallowance
Brown Corporation	502	640	Secured	Core Scientific, Inc.	187,820	—	Amended and Restated Claims
Jonathan Barrett	409	448	General Unsecured	Core Scientific, Inc.	—	1,280,000	Amended and Restated Claims
Meridian Equipment Finance, LLC	23	150	Secured / General Unsecured	Core Scientific, Inc.	35,000	100,104	Amended and Restated Claims
North Star Leasing, A Division Of Peoples Bank	619	630	General Unsecured	Core Scientific, Inc.	—	957,815	Amended and Restated Claims
North Star Leasing, A Division Of Peoples Bank	99	630	General Unsecured	Core Scientific, Inc.	—	957,815	Amended and Restated Claims
Ricks Rental Equipment	37	485	General Unsecured	Core Scientific, Inc.	—	9,847	Amended and Restated Claims
Summit Electric Supply Company, Inc.	3	114	General Unsecured	Core Scientific, Inc.	—	1,153,154	Amended and Restated Claims
Texas Comptroller of Public Accounts on behalf of the State of Texas and Local Sales Tax Jurisdictions	620	641	Priority	Core Scientific Operating Company	—	1,110,339	Amended and Restated Claims

**Schedule 2**

**Exact Duplicative Claims**

Debtors First Omnibus Claims Objection

Schedule 2 - Duplicate Claims

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: General Unsecured	Reason for Disallowance
AAF International	329	493	General Unsecured	Core Scientific, Inc.	-	266,468	Duplicate Claim
Arch Specialty Insurance Company	415	484	General Unsecured	Core Scientific, Inc.	-	-	Duplicate Claim
Bitmain Technologies Georgia Limited	279	280	General Unsecured	Core Scientific, Inc.	-	-	Duplicate Claim
City of Denton, Texas d/b/a Denton Municipal Utilities [DME]	387	389	General Unsecured	Core Scientific, Inc.	-	-	Duplicate Claim
Coonrod Electric Co., LLC	47	276	Secured	Core Scientific Operating Company	1,547,802	-	Duplicate Claim
Gravity Oilfield Services, LLC	331	32	General Unsecured	Core Scientific, Inc.	-	13,440	Duplicate Claim
Graybar Electric Company, Inc.	171	186	Secured	Core Scientific, Inc.	-	1,993,110	Duplicate Claim
KLD Discovery Ontrack, LLC [KLD]Discovery, LLC, LDDiscovery, LLC,	158	333	General Unsecured	Core Scientific, Inc.	-	-	Duplicate Claim
KLDDiscovery Holdings, Inc.]	91	514	Secured	Core Scientific Operating Company	1,598,601	-	Duplicate Claim
MK Marlow Company, LLC	84	91	Secured	Core Scientific Operating Company	1,598,601	-	Duplicate Claim
MK Marlow Company, LLC	245	244	General Unsecured	Core Scientific, Inc.	-	246,328	Duplicate Claim
Quinn Emanuel Urquhart & Sullivan LLP	377	389	General Unsecured	Core Scientific, Inc.	-	-	Duplicate Claim
The City of Denton, Texas [City of Denton, a Texas Home-Rule Municipal Corporation; City of Denton, a Texas Municipal Corporation, City; Denton]	379	526	General Unsecured	Core Scientific, Inc.	-	-	Duplicate Claim
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	381	523	General Unsecured	Core Scientific, Inc.	-	-	Duplicate Claim
U.S. Bank National Association, as Note Agent and Collateral Agent for the August Secured Notes	356	343	Secured	Core Scientific Operating Company	468,207	-	Duplicate Claim
Wesley-Thompson Hardware, Inc.							

**Schedule 3**

**Beneficial Bondholder Duplicative Claims**

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: General Unsecured	Asserted Claim Amount: Administrative	Reason for Disallowance
Andrew Rosen 2004 Succession Insurance Trust	302	523	General Unsecured	Core Scientific, Inc.	—	294,190	—	Beneficial Bondholder Claim
Barkley Investments LLC	104	523	General Unsecured	Core Scientific, Inc.	—	2,000,000	—	Beneficial Bondholder Claim
Better Downtown Miami LLC	190	523	General Unsecured	Core Scientific, Inc.	—	400,000	—	Beneficial Bondholder Claim
Cannon Investments LLC	296	523	General Unsecured	Core Scientific, Inc.	—	294,190	—	Beneficial Bondholder Claim
Crescent Bay Advisors	476	526	General Unsecured	Core Scientific, Inc.	—	—	1,106,833	Beneficial Bondholder Claim
Ferro Investments Ltd	145	523	General Unsecured	Core Scientific, Inc.	—	1,500,000	—	Beneficial Bondholder Claim
IGK Investments Ltd	146	523	General Unsecured	Core Scientific, Inc.	—	500,000	—	Beneficial Bondholder Claim
FTF Diversified Holdings, LP	200	523	General Unsecured	Core Scientific, Inc.	—	2,000,000	—	Beneficial Bondholder Claim
John Balter Quinn	323	523	General Unsecured	Core Scientific, Inc.	—	—	—	Beneficial Bondholder Claim
Milos Core LLC	234	523	General Unsecured	Core Scientific, Inc.	—	1,054,773	—	Beneficial Bondholder Claim
Neso Investment Group Ltd	147	523	General Unsecured	Core Scientific, Inc.	—	500,000	—	Beneficial Bondholder Claim

**Schedule 4**

**Multiple Debtor Claims**

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount Secured	Asserted Claim Amount Administrative	Asserted Claim Amount Unsecured	Reason for Disallowance
Convergent Technologies LLC	483	479	General Unsecured	Core Scientific, Inc.	-	-	477,851	Redundant Claim
Coondod Electric Co., LLC	275	193	Secured	Core Scientific, Inc.	4,083,704	-	-	Redundant Claim
Coondod Electric Co., LLC	274	194	Secured	Core Scientific, Inc.	677,994	-	-	Redundant Claim
Coondod Electric Co., LLC	273	276	Secured	Core Scientific, Inc.	1,547,802	-	-	Redundant Claim
Coondod Electric Co., LLC	46	193	Secured	Core Scientific, Inc.	4,083,704	-	-	Redundant Claim
Coondod Electric Co., LLC	45	194	Secured	Core Scientific, Inc.	677,994	-	-	Redundant Claim
Coondod Electric Co., LLC	44	47	Secured	Core Scientific, Inc.	1,547,802	-	-	Redundant Claim
CRG Financial LLC (As Assignee of KLD Discovery Ontrack LLC)	498	333	Administrative / General/Unsecured	Core Scientific, Inc.	-	4,635	188,881	Redundant Claim
CRG Financial LLC (As Assignee of Ricks Rental Equipment)	488	485	Administrative / General/Unsecured	Core Scientific, Inc.	-	1,105	-	Redundant Claim
Gaylor Electric, Inc d/b/a Gaylor, Inc	378	374	Secured / General/Unsecured	Core Scientific, Inc.	5,245,602	-	-	Redundant Claim
Jarvis Hollingsworth	584	507	General Unsecured	Starboard Capital LLC	-	-	3,104,634	Redundant Claim
Jarvis Hollingsworth	581	507	General Unsecured	American Property Acquisition, LLC	-	-	-	Redundant Claim
Jarvis Hollingsworth	579	507	General Unsecured	Core Scientific Mining LLC	-	-	-	Redundant Claim
Jarvis Hollingsworth	576	507	General Unsecured	Radar Relay, Inc.	-	-	-	Redundant Claim
Jarvis Hollingsworth	573	507	General Unsecured	Core Scientific Operating Company	-	-	-	Redundant Claim
Jarvis Hollingsworth	566	507	General Unsecured	RADAR, LLC	-	-	-	Redundant Claim
Jarvis Hollingsworth	563	507	General Unsecured	American Property Acquisitions VII, LLC	-	-	-	Redundant Claim
Jarvis Hollingsworth	560	507	General Unsecured	American Property Acquisitions VIII, LLC	-	-	-	Redundant Claim
Jarvis Hollingsworth	558	507	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	-	-	-	Redundant Claim
Jarvis Hollingsworth	516	507	General Unsecured	Core Scientific Acquired Mining LLC	-	-	-	Redundant Claim
Jonathon Barrett	456	448	General Unsecured	Core Scientific Operating Company	-	-	934,111	Redundant Claim
Kneeland Youngblood	410	409	General Unsecured	Core Scientific Operating Company	-	-	1,280,000	Redundant Claim
Kneeland Youngblood	583	406	General Unsecured	Starboard Capital LLC	-	-	-	Redundant Claim
Kneeland Youngblood	557	406	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	-	-	-	Redundant Claim
Kneeland Youngblood	551	406	General Unsecured	American Property Acquisitions VII, LLC	-	-	-	Redundant Claim
Kneeland Youngblood	546	406	General Unsecured	RADAR, LLC	-	-	-	Redundant Claim
Kneeland Youngblood	545	406	General Unsecured	American Property Acquisitions VIII, LLC	-	-	-	Redundant Claim
Kneeland Youngblood	544	406	General Unsecured	American Property Acquisitions I, LLC	-	-	-	Redundant Claim
Kneeland Youngblood	539	406	General Unsecured	American Property Acquisition, LLC	-	-	-	Redundant Claim
Kneeland Youngblood	535	406	General Unsecured	Core Scientific Mining LLC	-	-	-	Redundant Claim
Kneeland Youngblood	531	406	General Unsecured	Radar Relay, Inc.	-	-	-	Redundant Claim
Kneeland Youngblood	528	406	General Unsecured	Core Scientific Acquired Mining LLC	-	-	-	Redundant Claim
Kneeland Youngblood	522	406	General Unsecured	Core Scientific Operating Company	-	-	-	Redundant Claim
M. Arthur Gensler Jr. & Associates, Inc. a/k/a Gensler	487	486	General Unsecured	Core Scientific, Inc.	-	-	104,110	Redundant Claim
Michael Bros	585	511	General Unsecured	Starboard Capital LLC	-	-	-	Redundant Claim
Michael Bros	578	511	General Unsecured	Core Scientific Mining LLC	-	-	-	Redundant Claim
Michael Bros	577	511	General Unsecured	Radar Relay, Inc.	-	-	-	Redundant Claim
Michael Bros	567	511	General Unsecured	RADAR, LLC	-	-	-	Redundant Claim
Michael Bros	564	511	General Unsecured	American Property Acquisitions I, LLC	-	-	-	Redundant Claim
Michael Bros	561	511	General Unsecured	American Property Acquisitions VII, LLC	-	-	-	Redundant Claim
Michael Bros	559	511	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	-	-	-	Redundant Claim
Michael Bros	517	511	General Unsecured	Core Scientific Acquired Mining LLC	-	-	-	Redundant Claim
MK Marlow Company, LLC	85	91	Secured	Core Scientific, Inc.	1,598,601	-	-	Redundant Claim
MP2 Energy Texas, LLC dba Shell Energy Solutions	262	372	General Unsecured	American Property Acquisitions VII, LLC	-	-	-	Redundant Claim
Neal Goldman	554	512	General Unsecured	Starboard Capital LLC	-	-	-	Redundant Claim
Neal Goldman	550	512	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	-	-	-	Redundant Claim
Neal Goldman	549	512	General Unsecured	American Property Acquisitions VII, LLC	-	-	-	Redundant Claim
Neal Goldman	548	512	General Unsecured	RADAR, LLC	-	-	-	Redundant Claim
Neal Goldman	543	512	General Unsecured	American Property Acquisition, LLC	-	-	-	Redundant Claim
Neal Goldman	542	512	General Unsecured	Core Scientific Mining LLC	-	-	-	Redundant Claim
Neal Goldman	540	512	General Unsecured	Radar Relay, Inc.	-	-	-	Redundant Claim
Neal Goldman	533	512	General Unsecured	-	-	-	-	Redundant Claim

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: General Unsecured	Asserted Claim Amount: Priority	Reason for Disallowance
Neal Goldman	524	512	General Unsecured	Core Scientific Operating Company					Redundant Claim
Neal Goldman	513	512	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Russell Cann	586	515	General Unsecured	Starboard Capital LLC					Redundant Claim
Russell Cann	582	515	General Unsecured	American Property Acquisition, LLC					Redundant Claim
Russell Cann	580	515	General Unsecured	Core Scientific Mining LLC					Redundant Claim
Russell Cann	575	515	General Unsecured	Radar Relay, Inc.					Redundant Claim
Russell Cann	574	515	General Unsecured	Core Scientific Operating Company					Redundant Claim
Russell Cann	568	515	General Unsecured	RADAR, LLC					Redundant Claim
Russell Cann	565	515	General Unsecured	American Property Acquisitions I, LLC					Redundant Claim
Russell Cann	562	515	General Unsecured	American Property Acquisitions VII, LLC					Redundant Claim
Russell Cann	518	515	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Tenaska Power Services Co.	521	552	General Unsecured	Core Scientific, Inc.			200,000		Redundant Claim
Todd M. DuChene	569	509	General Unsecured	Core Scientific Operating Company					Redundant Claim
Todd M. DuChene	520	509	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Todd M. DuChene	547	509	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC					Redundant Claim
Todd M. DuChene	537	509	General Unsecured	American Property Acquisitions VII, LLC					Redundant Claim
Todd M. DuChene	534	509	General Unsecured	American Property Acquisitions I, LLC					Redundant Claim
Todd M. DuChene	532	509	General Unsecured	RADAR, LLC					Redundant Claim
Todd M. DuChene	530	509	General Unsecured	Starboard Capital LLC					Redundant Claim
Todd M. DuChene	529	509	General Unsecured	American Property Acquisition, LLC					Redundant Claim
Todd M. DuChene	527	509	General Unsecured	Core Scientific Mining LLC					Redundant Claim
Todd M. DuChene	525	509	General Unsecured	Radar Relay, Inc.					Redundant Claim
Todd M. DuChene	519	509	General Unsecured	Core Scientific Acquired Mining LLC					Redundant Claim
Trinity Mining Group, Inc.	405	411	General Unsecured	Core Scientific Operating Company			235,000		Redundant Claim
Wessey-Thompson Hardware, Inc.	341	343	Secured	Core Scientific, Inc.	468,207				Redundant Claim

**Schedule 5**

**Wrong Debtor Claims**

Debtors' Second Omnibus Claims Objection  
Schedule 5 - Wrong Debtor Claims

Name of Claimant	Claim Number	Asserted Claim Priority	Asserted Debtor	Promised Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Promised Claim Amount: General Unsecured	Reason for Disallowance
AtoZ Pest Control & Services	38	Priority	Core Scientific, Inc.	Core Scientific Operating Company	—	3,510	—	3,510	Wrong Debtor
XAF International	493	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	266,468	266,468	266,468	Wrong Debtor
American Paper & Twine Co.	33	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	4,779	4,779	4,779	Wrong Debtor
Aventix Express	16	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	15,057	15,057	15,057	Wrong Debtor
BitAlpha, Inc. [Bitwave]	631	General Unsecured	Core Scientific, Inc.	Radar Relay, Inc.	—	8,750	8,750	8,750	Wrong Debtor
Brown Corporation	640	Secured	Core Scientific, Inc.	American Property Acquisition LLC	187,820	—	—	—	Wrong Debtor
C.H. Robinson Worldwide, Inc.	113	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	398	398	398	Wrong Debtor
Cates Olsen Cayman Limited [ICO Services Cayman Limited]	58	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	32,638	32,638	32,638	Wrong Debtor
Cherokes Central, Inc.	35	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	722	722	722	Wrong Debtor
Combat Communications LLC	139	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	247,937	247,937	247,937	Wrong Debtor
Consilio LLC	228	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	163,627	163,627	163,627	Wrong Debtor
Cooley LLP	40	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	2,916,769	2,916,769	2,916,769	Wrong Debtor
Duke Energy, Carolinas, LLC	27	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	3,727,342	3,727,342	3,727,342	Wrong Debtor
Eaton Corporation	332	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	32,680	32,680	32,680	Wrong Debtor
Falken Construction Company Inc.	264	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	1,033	1,033	1,033	Wrong Debtor
Fishman Stewart PLLC	266	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	35,200	35,200	35,200	Wrong Debtor
Great American Financial Services Corporation [Great America Leasing Corporation]	14	Secured / General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	4,565	—	8,103	12,668	Wrong Debtor
Greylene Partners, LLC [IG-IQ]	25	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	6,000	6,000	6,000	Wrong Debtor
IML Sources, LLC [Ibis Flowrx	29	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	1,263,811	1,263,811	1,263,811	Wrong Debtor
Ipsilon Edge Networks	20	General Unsecured	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	—	2,984	2,984	2,984	Wrong Debtor
Lone Star Corporation	24	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	2,158	2,158	2,158	Wrong Debtor
M&S Partnership, Inc.	10	Administrative	Core Scientific, Inc.	Core Scientific Operating Company	—	4,610	4,610	4,610	Wrong Debtor
Marney Interests, Ltd dba O.P.	419	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	97,274	97,274	97,274	Wrong Debtor
McDermon Will & Emery LLP	66	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	54,834	54,834	54,834	Wrong Debtor
Microsoft Corporation	339	Priority / General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	817	882	1,699	Wrong Debtor
Moran, Lewis & Rockus LLP	599	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	35,580	35,580	35,580	Wrong Debtor
Moss Adams LLP	28	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	669,689	669,689	669,689	Wrong Debtor
Stuhlf & Granthill, P.A.	17	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	480	480	480	Wrong Debtor
Northern States Power Minnesota dba Xcel Energy	6	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	1,177	1,177	1,177	Wrong Debtor
Novo Construction, Inc.	209	Priority	Core Scientific, Inc.	Radar Relay, Inc.	—	259,981	259,981	259,981	Wrong Debtor
ORGDEV Limited	95	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	10,000	10,000	10,000	Wrong Debtor
Truckload Connections	15	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	14,873	14,873	14,873	Wrong Debtor

**Schedule 6**

**Late Filed Claims**

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: <u>Priority</u>	Asserted Claim Amount: <u>General</u>	Reason for Disallowance	Date Filed
Dobson Fiber	635	General Unsecured	Core Scientific Operating Company	—	7,054	Late Filed Claims	8/24/2023
Oregon Department of Revenue	638	Priority	Core Scientific, Inc.	21,935	—	Late Filed Claims	8/31/2023
Oregon Department of Revenue	637	Priority / General Unsecured	Core Scientific, Inc.	7,651	253	Late Filed Claims	8/31/2023

**Schedule 7**

**Insufficient Documentation Claims**

Debtors' Second Omnibus Claims Objection  
Schedule 7 - Insufficient Documentation Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: General, Unsecured	Asserted Claim Amount: Administrative	Reason for Disallowance
Charles Avan	83	General Unsecured	Core Scientific Operating Company	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
George and Linda Rohlinger	116	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
James Pitcher	259	General Unsecured	Core Scientific, Inc.	-	-	Claim asserts that the claim is based on "Money Lained," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Jerry L Wender	316	General Unsecured	Core Scientific Mining LLC	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
JUDSON CLEMENTS	93	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Kevin Young	98	General Unsecured	Core Scientific, Inc.	-	-	Claim asserts that the claim is based on "Services rendered," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Moms Hidden Treasure	92	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
naezer suliman	416	Administrative	Core Scientific, Inc.	2,800	-	Claim asserts that the claim is based on "DID not meet standard," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Sandra Hudson	112	General Unsecured	Core Scientific Mining LLC	-	-	Claim asserts that the claim is based on "DID not meet standard," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.

Debtors Second Omnibus Claims Objection  
Schedule 7 - Insufficient Documentation/Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim, Plaintiff	Asserted Debtor	Asserted Claim Amount: General/Unsecured	Asserted Claim Amount: Administrative	Reason for Disallowance
Surbjeet Singh	598	General Unsecured	Core Scientific, Inc.	-	-	Claim asserts that the claim is based on "Credit Card," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
SCOTT WINDHAM	289	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Sean Stenger	182	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Shakirudeen Bello	51	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Steve De Albuquerque	607	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Steve De Albuquerque	606	Secured / General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Suzanna P Azoulay	236	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Velma Joy Drayton	399	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Vince TeRonde	270	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.

**Schedule 8**

**Equity Claims**

Debtors First Omnibus Claims Objection  
Schedule 8 - Equity Interest Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Priority	Asserted Claim Amount: Administrative	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Aaron Baker	609	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Anton Broderston	337	General Unsecured	Core Scientific, Inc.	-	-	-	-	334,300 Equity Claim
Abel B. Klein	88	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,000 Equity Claim
Abek Kochanov	159	General Unsecured	Core Scientific, Inc.	-	-	-	-	2,777 Equity Claim
ALILEEN BRODSKY	231	General Unsecured	Core Scientific, Inc.	-	-	-	-	5,000 Equity Claim
Alexandra Varsavá	71	General Unsecured	Core Scientific, Inc.	-	-	-	-	808 Equity Claim
Alicia P. Thompson	185	General Unsecured	Core Scientific Mining, LLC	-	-	-	-	1,541 Equity Claim
Alliss Humphries	236	General Unsecured	Core Scientific, Inc.	-	-	-	-	12,448 Equity Claim
Alissa Humphries	252	General Unsecured	Core Scientific, Inc.	-	-	-	-	5,814 Equity Claim
Anders Jonsson	67	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,010 Equity Claim
Andrea Grossman IRA	232	General Unsecured	Core Scientific, Inc.	-	-	-	-	9,395 Equity Claim
Andrew Immenmann	611	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Anthony Ernest TIE	127	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,797 Equity Claim
Antonio Barone	50	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
AP XPD1 Sponsor Holdings LLC	251	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,157 Equity Claim
B&E Enterprise LLC	420	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Baird Trust Company TIE: FBO Judy J Jacobs IRA	390	General Unsecured	Core Scientific, Inc.	-	-	-	-	72,778 Equity Claim
Ben Menash	162	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Benjamin J. Cousins MD PA	89	Priority	Core Scientific, Inc.	-	-	-	-	Equity Claim
Bernard K. Judith A. Kusai Trust	170	General Unsecured	Core Scientific, Inc.	-	-	-	-	30,349 Equity Claim
Bespoke Capital Partners LLC	164	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,532 Equity Claim
Betty A. Sanders	101	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Birocket, LLC	426	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,040 Equity Claim
BKHK Investments Ltd	107	General Unsecured	Core Scientific, Inc.	-	-	-	-	5,673,244 Equity Claim
Bradley Chase	61	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Brandon Peterson	60	Administrative	Core Scientific, Inc.	-	-	-	-	276 Equity Claim
Brent V. Peterson	64	Administrative	Core Scientific, Inc.	-	-	-	-	Equity Claim
Brett C. Riley Trust	312	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Brian Cashin	123	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,159 Equity Claim
Brian Millman	301	General Unsecured	Core Scientific, Inc.	-	-	-	-	68,100 Equity Claim
Buang Joo Choi	536	General Unsecured	Core Scientific, Inc.	-	-	-	-	70,000 Equity Claim
C&A Deferred Sales Trust	603	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Caroline Ann Bohr Brooks Living	202	General Unsecured	Core Scientific, Inc.	-	-	-	-	2,400 Equity Claim
Caroline Anne Gesell	218	General Unsecured	Core Scientific Mining, LLC	-	-	-	-	Equity Claim
Casey Craig	261	General Unsecured	Core Scientific, Inc.	-	-	-	-	16,000 Equity Claim
Casey Hines	400	General Unsecured	Core Scientific, Inc.	-	-	-	-	250 Equity Claim
Casey I. Craig	285	General Unsecured	Core Scientific, Inc.	-	-	-	-	16,000 Equity Claim
Charles Wasenstein	291	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Charles Wasenstein	290	General Unsecured	Core Scientific, Inc.	-	-	-	-	9,300 Equity Claim
Christopher Harrison Living Tr. Christopher Harrison, trustee	418	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Christopher Thornton	407	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Caran O'Brien	181	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Coleen Sullivan	287	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Corey Dahlquist	350	General Unsecured	Core Scientific, Inc.	-	-	-	-	5,556 Equity Claim
Cornelia Middlekoop	626	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Craig S. Kinard	208	General Unsecured	Core Scientific, Inc.	-	-	-	-	49,394 Equity Claim
Creighton Bassett Roth IRA, Interactive Brokers LLC Custodian	230	General Unsecured	Core Scientific, Inc.	-	-	-	-	11,200 Equity Claim
Cristina Alperú	325	General Unsecured	Core Scientific, Inc.	-	-	-	-	3,993 Equity Claim
Dan Bünzle	213	General Unsecured	Core Scientific Mining, LLC	-	-	-	-	2,500 Equity Claim
Daren Crosbie	639	General Unsecured	Core Scientific, Inc.	-	-	-	-	100,000 Equity Claim
David Bricken	335	Priority	Core Scientific, Inc.	-	-	-	-	20,000 Equity Claim
David G. Systam	593	Priority	Core Scientific Mining, LLC	-	-	-	-	5,519 Equity Claim
David M. Young	126	General Unsecured	Core Scientific, Inc.	-	-	-	-	20,949 Equity Claim
David P. Mooney	396	General Unsecured	Core Scientific, Inc.	-	-	-	-	73 Equity Claim
DEBORAH L. GRISANTI	489	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,123 Equity Claim
Dennis Powers	106	General Unsecured	Core Scientific, Inc.	-	-	-	-	24,510 Equity Claim
Dianne G. Patel	243	General Unsecured	Core Scientific, Inc.	-	-	-	-	6,904 Equity Claim
Diane E. Farina & Patrick J. Farina	348	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,333 Equity Claim
Dolores Helen Keyser	286	General Unsecured	Core Scientific, Inc.	-	-	-	-	2,083 Equity Claim
DONALD GLENN EL ZEY	207	General Unsecured	Core Scientific, Inc.	-	-	-	-	4,965 Equity Claim
Douglas Naman	237	General Unsecured	Core Scientific, Inc.	-	-	-	-	1,089 Equity Claim
Douglas A. Garban	131	General Unsecured	Core Scientific, Inc.	-	-	-	-	35,742 Equity Claim
Drew Nelson	49	General Unsecured	Core Scientific, Inc.	-	-	-	-	2,500 Equity Claim

Debtors First/Unitholders' Claims Objections  
Subdebtor A - Equity Interest Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Edmond Vartughian	338	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Elizabeth Chelton	216	General Unsecured	Core Scientific, Inc.	-	-	-	494,954
Elizabeth Jones	140	General Unsecured	Core Scientific, Inc.	-	-	-	1,079
Elizabeth Shuey	79	General Unsecured	Core Scientific, Inc.	-	-	-	153
Fleath Fisher	72	General Unsecured	Core Scientific, Inc.	-	-	-	49
Fernando Maldonado	138	General Unsecured	Core Scientific, Inc.	-	-	-	1,098
Francis Turczyn	128	General Unsecured	Core Scientific, Inc.	-	-	-	1,359
Frank Volaro	306	General Unsecured	Core Scientific, Inc.	-	-	-	26,242
Garth Moody	284	General Unsecured	Core Scientific, Inc.	-	-	-	549,031
Gary & Kelsey Patterson [Kelsey Patterson]	313	General Unsecured	Core Scientific, Inc.	-	-	-	1,000
Gary Swingle	151	General Unsecured	Core Scientific, Inc.	-	-	-	274
Genuine Financial Services Inc	588	General Unsecured	Core Scientific, Inc.	-	-	-	591
George Drake	206	General Unsecured	Core Scientific, Inc.	-	-	-	6,939
Gerard Brennan	222	General Unsecured	Core Scientific, Inc.	-	-	-	2,000
Gerhard Dimhof	80	General Unsecured	Core Scientific, Inc.	-	-	-	10,000
Glen Howard	121	General Unsecured	Core Scientific, Inc.	-	-	-	6,375
Grene Fergus	220	General Unsecured	Core Scientific, Inc.	-	-	-	96,342
Guy Gecht	289	General Unsecured	Core Scientific, Inc.	-	-	-	39,085
Harold G Morris & Lann K Morris II WROS/TOD	110	General Unsecured	Core Scientific Operating Company	-	-	-	8,671
Harold King	352	General Unsecured	Core Scientific, Inc.	-	-	-	597
Hector Romero	204	Secured or Priority/General Unsecured	Core Scientific, Inc.	12,164	-	12,164	Equity Claim
Helen Mackinnon	183	General Unsecured	Core Scientific Mining, LLC	-	-	-	-
HOB21, LLC	115	General Unsecured	Core Scientific, Inc.	-	-	-	29,973
Howard Roberts	491	General Unsecured	Core Scientific, Inc.	-	-	-	1,275
Huaituo Zhang	169	General Unsecured	Core Scientific, Inc.	-	-	-	5,849
Humphries Family 2005 Rev Trust, Richard K Humphries III, TTEE, Alissa Humphries, TEE	308	General Unsecured	Core Scientific, Inc.	-	-	-	21
Indie Pop LLC	255	General Unsecured	Core Scientific, Inc.	-	-	-	53,943
IRB PRO Kathleen Delate	615	General Unsecured	Core Scientific, Inc.	-	-	-	100,000
IRB PRO Lauren Campbell	346	General Unsecured	Core Scientific, Inc.	-	-	-	3,225
IRB PRO RICHARD R HALENINE	616	General Unsecured	Core Scientific, Inc.	-	-	-	110,142
IRB PRO Robert W Bisham	94	General Unsecured	Core Scientific, Inc.	-	-	-	5,127
Jack H Athausen	355	General Unsecured	Core Scientific, Inc.	-	-	-	3,849
Jake Eaton	133	General Unsecured	Core Scientific, Inc.	-	-	-	-
Jama Yashini	156	General Unsecured	Core Scientific, Inc.	-	-	-	199,972
Jan Haas	315	Priority	Core Scientific, Inc.	-	-	-	1,820
James L & Rhonda Fuller	225	General Unsecured	Core Scientific, Inc.	-	-	-	245,368
Jamie L Kelly	69	General Unsecured	Core Scientific, Inc.	-	-	-	8,487
Jason Walters + Nicole Walters [Jason Walters & Nicole Walters ITWROS]	132	General Unsecured	Core Scientific, Inc.	-	-	-	1,000,001
Jeffrey O'Rear	317	General Unsecured	Core Scientific, Inc.	-	-	-	190,295
Jeffrey Pollett	482	General Unsecured	Core Scientific, Inc.	-	-	-	47,537
Jennifer Duffy	221	General Unsecured	Core Scientific, Inc.	-	-	-	1,001
Jeremy Schifman	219	General Unsecured	Core Scientific, Inc.	-	-	-	10,939
Jerry L Wender, IRA	612	General Unsecured	Core Scientific, Inc.	-	-	-	4,676
Jesse Auerte	589	General Unsecured	Core Scientific, Inc.	-	-	-	974
Jessi Lamelle	97	General Unsecured	Core Scientific, Inc.	-	-	-	16,000
JOHN B QUINN	216	General Unsecured	Core Scientific, Inc.	-	-	-	658,458
John B. Quinn	322	General Unsecured	Core Scientific, Inc.	-	-	-	100,000
John Badger Quinn	324	General Unsecured	Core Scientific, Inc.	-	-	-	150,000
John C. Rice	321	General Unsecured	Core Scientific, Inc.	-	-	-	-
John F Spence	300	General Unsecured	Core Scientific, Inc.	-	-	-	-
John O'Neill	385	General Unsecured	Core Scientific, Inc.	-	-	-	-
John O'Neill	480	General Unsecured	Core Scientific, Inc.	-	-	-	-
John Scott Black	533	General Unsecured	Core Scientific, Inc.	-	-	-	-
John Spence	143	General Unsecured	Core Scientific, Inc.	-	-	-	-
Joseph Daniels	427	General Unsecured	Core Scientific, Inc.	-	-	-	-
Joshua Adler	63	Administrative	Core Scientific, Inc.	-	-	-	-
Joyce K Jennings	73	General Unsecured	Core Scientific, Inc.	-	-	-	4,450
Justin Kalb Trustee of the Justin B. Kalb Trust	124	General Unsecured	Core Scientific, Inc.	-	-	-	1,023
Karen Robo	492	General Unsecured	Core Scientific, Inc.	-	-	-	6,502,800
Karen Schulte	157	General Unsecured	Core Scientific, Inc.	-	-	-	4,604
	429	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim

Debtors First/Orthonomics' Claims Objected to  
Schedule E - Equity Interest Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Debtor	Asserted Claim Amount: General	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: Unsecured	Reason for Disallowance
Kathleen Delate	3,54	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Kathleen Delate	345	General Unsecured	Core Scientific, Inc.	-	-	-	3,875
Kelly Jans	142	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
KEN LINK	293	General Unsecured	Core Scientific, Inc.	-	-	-	2,623
Kevin B. Krejciert Trust	238	General Unsecured	Core Scientific, Inc.	-	-	-	74,995
Kevin Earl Coker	76	General Unsecured	Core Scientific, Inc.	-	-	-	18,750
Kevin Lemon Thomas	87	General Unsecured	Core Scientific, Inc.	-	-	-	11,584
Kevin L'Conor	2,23	General Unsecured	Core Scientific, Inc.	-	-	-	1,054
Khanan Alirezaei	160	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
KN GHNZ LLC	2,33	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Laura J. Caton	515	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Lauren Fierman	1,18	General Unsecured	Core Scientific, Inc.	-	-	-	1,239
Lawrence Paschetti	179	General Unsecured	Core Scientific, Inc.	-	-	-	4,380
Lawrence Paschetti	174	General Unsecured	Core Scientific, Inc.	-	-	-	11,694
LEONID FRID	192	General Unsecured	Core Scientific, Inc.	-	-	-	1,894
LEONID FRID	191	General Unsecured	Core Scientific, Inc.	-	-	-	8,850
Ludmila Krkun	74	Priority/General Unsecured	Core Scientific, Inc.	-	-	11,306	2,000
Madhavi Lahiri Mamatani	65	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Magnathem Capital	604	General Unsecured	Core Scientific, Inc.	-	-	-	14,031
Mark Engler	268	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
MARK ENGLER, Jr.	292	General Unsecured	Core Scientific, Inc.	-	-	-	759,825
Mark William Young	184	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Marchea Denise Lewis	260	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Matthew Johnson	601	General Unsecured	Core Scientific, Inc.	-	-	-	16,060
Maximo Garcia	70	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Michael Stiberfeld	633	General Unsecured	Core Scientific, Inc.	-	-	-	19,809
Michelle Carlson	594	Administrative	Core Scientific, Inc.	-	-	-	Equity Claim
Mrs. Maria F. Goyo	106	General Unsecured	Core Scientific, Inc.	-	-	-	618
Nashville - Homes	277	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Nolan Hart	408	General Unsecured	Core Scientific, Inc.	-	-	-	14,145
Oak Hill Capital, LLC	240	General Unsecured	Core Scientific, Inc.	-	-	-	10,119
Orcville G. Carbonell	610	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Patrick M. O'Brien and Irish J. O'Brien	347	General Unsecured	Core Scientific, Inc.	-	-	-	5,000
Paul Dubart	2,58	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Paul Dubart	600	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Paul Gaynor	459	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Paul Gaynor	242	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Perry G. Capot	269	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Peter Endler	403	General Unsecured	Core Scientific, Inc.	-	-	-	100,000
Philip Alessi Jr.	179	General Unsecured	Core Scientific, Inc.	-	-	-	113,381
Philip Starz	197	General Unsecured	Core Scientific, Inc.	-	-	-	10,752
Philip Starz	161	General Unsecured	Core Scientific, Inc.	-	-	-	10,752
Pradeeban Kathirvelu	154	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Preethi Prasad	166	General Unsecured	Core Scientific, Inc.	-	-	-	988
Ramesh Reddy Podireddy	68	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Randi Rastoff	119	General Unsecured	Core Scientific, Inc.	-	-	-	3,900
Randi Rastoff	117	General Unsecured	Core Scientific, Inc.	-	-	-	317
Richard Comelissen	53	General Unsecured	Core Scientific, Inc.	-	-	-	3,698
Richard D. Savoff and Beth S. Savoff	109	General Unsecured	Core Scientific, Inc.	-	-	-	14,000
Richard H. Karp Family Trust	592	General Unsecured	Core Scientific, Inc.	-	-	-	19,651
Richard K. Humphries III	253	General Unsecured	Core Scientific, Inc.	-	-	-	7,168
Richard Murphy	172	General Unsecured	Core Scientific, Inc.	-	-	-	3,369
Robert Ian Presser	155	General Unsecured	Core Scientific, Inc.	-	-	-	2,373
Robert O'Renen 1997 Trust	481	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Robert Sklodowski Jr.	144	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Roy and Suzanne Ray	100	General Unsecured	Core Scientific, Inc.	-	-	-	40,000
Roy Anthony Shabha	62	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Sumantha J. Birber	109	General Unsecured	Core Scientific, Inc.	-	-	-	5,000
Sunny Michael	506	General Unsecured	Core Scientific, Inc.	-	-	-	Equity Claim
Samuel Meeli	57	General Unsecured	Core Scientific, Inc.	-	-	-	650
Sandra J. Taylor	613	General Unsecured	Core Scientific, Inc.	-	-	-	2,954
Sara Alexis Wall	634	General Unsecured	Core Scientific, Inc.	-	-	-	4,470

In re Core Scientific Inc., et al.  
Case No. 22-90341 (CM)

Name of Claimant	Claim Number to be Disallowed	Asserted Claim, Priority Fraud	Asserted Debtor	Asserted Claim, Amount: Secured	Asserted Claim, Amount: Unsecured	Asserted Claim, Amount: Administrative	Asserted Claim, Amount: General	Reason for Disallowance
Scott A. McLellan	304	Secured, General Unsecured	Core Scientific, Inc.	4,131.7	-	-	6,805	Equity Claim
Scott Friedmann	96	General Unsecured	Core Scientific, Inc.	-	-	-	806	Equity Claim
Scott William	603	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Scott William	267	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Scott William	239	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Seraj Ahmad	59	General Unsecured	Core Scientific, Inc.	-	-	-	1,051	Equity Claim
Shari A. Azoulay	320	General Unsecured	Core Scientific, Inc.	-	-	-	150,000	Equity Claim
Survanshu C. Ramaswamy	175	General Unsecured	Core Scientific, Inc.	-	-	-	5,000	Equity Claim
Stephanie D. Gilroy	152	General Unsecured	Core Scientific, Inc.	-	-	-	5,000	Equity Claim
Seven J. Adlees	198	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Steven J. Kibler	210	General Unsecured	Core Scientific, Inc.	-	-	-	2,310	Equity Claim
Sunmatti Malakai	165	General Unsecured	Core Scientific, Inc.	-	-	-	3,337	Equity Claim
Sunjay Singh	344	General Unsecured	Core Scientific, Inc.	-	-	-	13,000	Equity Claim
Sunshine 511 Holdings	214	General Unsecured	Core Scientific, Inc.	-	-	-	50,000	Equity Claim
T. Michael Glenn Trust	265	General Unsecured	Core Scientific, Inc.	-	-	-	500,000	Equity Claim
Taber Lerman	141	General Unsecured	Core Scientific, Inc.	-	-	-	2,13	Equity Claim
LAWYER'S SINGELTON	40	General Unsecured	Core Scientific, Inc.	-	-	-	5,778	Equity Claim
Texas Capitalization Resource Group, Inc.	12	General Unsecured	Core Scientific Operating Company	-	-	-	50,000	Equity Claim
Texas Capitalization Resource Group, Inc.	41	General Unsecured	Core Scientific, Inc.	-	-	-	50,000	Equity Claim
The Robert & Michelene Pater Family Trust	618	General Unsecured	Core Scientific, Inc.	-	-	-	511,588	Equity Claim
The Robert & Michelene Pater Family Trust	203	General Unsecured	Core Scientific, Inc.	-	-	-	511,588	Equity Claim
The Robert & Michelene Pater Family Trust	136	General Unsecured	Core Scientific, Inc.	-	-	-	16,6538	Equity Claim
The Sims Family Living Trust (Jason Sims, Katie Sims)	591	General Unsecured	Core Scientific, Inc.	-	-	-	1,452	Equity Claim
Deresa Naso	195	General Unsecured	Core Scientific, Inc.	-	-	-	13,947	Equity Claim
Thomas Cameron	590	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Thomas F. English	108	General Unsecured	Core Scientific, Inc.	-	-	-	5,000	Equity Claim
Thomas F. Seeherr II	257	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Thomas F. Heinz & Mary Heinz IT TINS	605	General Unsecured	Core Scientific, Inc.	-	-	-	6,516	Equity Claim
Thomas Michael Tullen	56	General Unsecured	Core Scientific, Inc.	-	-	-	96,973	Equity Claim
Todd Becker	382	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Todd Levy	636	General Unsecured	Core Scientific, Inc.	-	-	-	1,250	Equity Claim
Tony Khan	168	General Unsecured	Core Scientific, Inc.	-	-	-	11,500	Equity Claim
Transition Equity Partners, LLC	404	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Irish Air Remote	597	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Troy Bennington	77	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Tyler Lumbries	173	General Unsecured	Core Scientific, Inc.	-	-	-	740	Equity Claim
Tyler Lumbries	153	General Unsecured	Core Scientific, Inc.	-	-	-	32,175	Equity Claim
Vanshoo Goodman Coler	254	General Unsecured	Core Scientific, Inc.	-	-	-	1,647	Equity Claim
Vibhor Jain	75	General Unsecured	Core Scientific, Inc.	-	-	-	26,034	Equity Claim
Vincenzo Molinari	205	Secured	Core Scientific, Inc.	3,421	-	-	-	Equity Claim
Wade Slough	642	General Unsecured	Core Scientific, Inc.	-	-	-	1,438	Equity Claim
Wendell Chambley	77	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Wesley Lang	625	General Unsecured	Core Scientific, Inc.	-	-	-	10,988	Equity Claim
WESLEY VANDEVER MAGNESS	215	General Unsecured	Core Scientific, Inc.	-	-	-	1,000	Equity Claim
William Murray	501	General Unsecured	Core Scientific, Inc.	-	-	-	155,000	Equity Claim
William Murray	105	General Unsecured	Core Scientific, Inc.	-	-	-	83	Equity Claim
WS-Oxane LLC	303	General Unsecured	Core Scientific, Inc.	-	-	-	5,082	Equity Claim
WS-Oxane LLC	421	General Unsecured	Core Scientific, Inc.	-	-	-	4,217,350	Equity Claim
WS-Oxane LLC	424	General Unsecured	Core Scientific, Inc.	-	-	-	130,846	Equity Claim
XMS Holdings LLC	412	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
XMS Holdings LLC	357	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
XMS Holdings LLC	314	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
XMS APD Sponsor Holdings LLC	380	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim

Subordinated 510(b) Equity Interest Claims

Name of Claimant	Claim Number to be Reclassified	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: General Unsecured	Reason for Reclassification
Alexandra Seifert	431	General Unsecured	Core Scientific, Inc.	2,482	Claim references 'violation of fiduciary duty / monetary harm'
Ani Kamali	229	General Unsecured	Core Scientific, Inc.	150,000	Claim references damages 'due to false info of Core Scientific'
Ann A. Meyer	248	General Unsecured	Core Scientific, Inc.	16,044	Claim references 'mismanagement and bankruptcy of the company'
Ann A. Meyer	247	General Unsecured	Core Scientific, Inc.	15,241	Claim references 'mismanagement and bankruptcy of the company'
Bay Colony Law Center LLC	241	General Unsecured	Core Scientific, Inc.	151,474	Claim references 'fraudulent stock sale'
Carrington Lobban	54	General Unsecured	Core Scientific, Inc.	1,093	Claim references 'misappropriation of stock funding'
Chad Dickman	349	General Unsecured	Core Scientific, Inc.	4,045	Claim references 'mismanagement + misleading investors'
Christopher Elliott Scott	320	General Unsecured	Core Scientific, Inc.	359,512	Claim references 'money lost securities as shareholder during class action period'
Cori Faerman	212	General Unsecured	Core Scientific, Inc.	81	Claim references 'I believed in what I read on this company. I feel betrayed'
Cori Faerman	211	General Unsecured	Core Scientific, Inc.	38	Claim references 'I believed in what I read about this company. Poorly managed. They lied'
FLORIDA SBA TTEE	384	General Unsecured	Core Scientific, Inc.	395,715	Claim references 'class period'
Francois Emmanuel Veilleux	555	General Unsecured	Core Scientific, Inc.	75,000	Claim references 'miss management of funds and assets'
Jason Walters [Jason Walters IRA]	311	General Unsecured	Core Scientific, Inc.	21,193	Claim references 'lack of disclosure'
Marvin W. Meyer	250	General Unsecured	Core Scientific, Inc.	12,848	Claim references 'mismanagement'
Marvin W. Meyer	249	General Unsecured	Core Scientific, Inc.	22,118	Claim references 'mismanagement'
Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Plan FBO Michael Silbergleid	82	General Unsecured	Core Scientific, Inc.	27	Claim references 'fraudulent appearance on Bloomberg TV by CEO'
Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Roth Plan FBO Michael Silbergleid	81	General Unsecured	Core Scientific, Inc.	7,963	Claim references 'fraudulent appearance on Bloomberg TV by CEO'
Robert Joseph	351	General Unsecured	Core Scientific, Inc.	39,390	Claim references 'securities fraud or other unlawful business practices'
Thrasivoulos Dimitriou	52	General Unsecured	Core Scientific, Inc.	3,104	Claim references 'failure to disclose material facts'
<b>Total</b>				<b>1,277,368</b>	

**Schedule 9**

**Reclassifying Claims (Based on Priority)**

Name of Claimant	Claim Number	Asserted Claim Priority	Promised Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Priority	Assumed Claim Amount: General Unsecured	Promised Claim Amount: General Unsecured	Reason for Reclassification
A to Z Pest Control & Services	38	Priority	General Unsecured	Core Scientific, Inc.	—	3,530	—	Creditor is claiming priority status for contract labor. Debtor recognizes an unsecured claim with this creditor but not a priority claim relationship with employees hired and paid by this creditor.
Great America Financial Services Corporation [GreatAmerica Leasing Corporation]	14	Secured / General Unsecured	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	4,565	—	Creditor is claiming secured status for unpaid lease payment that the debtors consider unsecured.
Microsoft Corporation	339	Priority / General Unsecured	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	—	817	Creditor is claiming priority status pursuant for 507(a)(2). Debtor recognizes an unsecured claim with this creditor but not a priority claim.
ORGDEV Limited	95	Priority	General Unsecured	Core Scientific, Inc.	Radar Relay, Inc.	—	10,000	Creditor is claiming priority status for contract labor. Debtor recognizes an unsecured claim with this creditor but not a priority claim relationship with employees hired and paid by this creditor.

United States Bankruptcy Court  
Southern District of Texas

In re:  
Core Scientific, Inc.  
Official Committee of Unsecured Creditor  
Debtors

Case No. 22-90341-cml  
Chapter 11

District/off: 0541-4  
Date Rcvd: Jan 18, 2024

User: ADIuser  
Form ID: pdfclmob

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 20, 2024:**

Recip ID	Recipient Name and Address
db	+ American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ RADAR LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
aty	+ Allegra Bianchini, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Dennis Tracey, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Richard L. Wynne, Hogan Lovells US LLP, 1999 Avenue of the Stars, Suite 1400, Los Angeles, CA 90067-6047
aty	+ Robert D. Drain, Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001-0193
aty	+ Sara Posner, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
cr	+ Allegheny Casualty Company, c/o Chiesa Shahinian & Giantomaso PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Argo Partners, 12 West 37th Street, Ste. 900, New York, NY 10018-7381
trnsfee	+ B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979
cr	+ Baker Drywall Fort Worth, Ltd., 3705 East 1st Street, Fort Worth, TX 76111-5804
intp	+ Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheff & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313
intp	+ Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009
cr	+ Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+ Dennis Powers, 362 S. Clarkson St., Denver, CO 80209-2126
cr	+ Harco National Insurance Company, c/o Chiesa Shahinian & Giantomaso PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Harlin Dean, Attn: Hudson M. Jobe, 2001 Bryan Street, Suite 1800, Dallas, TX 75201 UNITED STATES 75201-3070
cr	+ Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459
cr	+ International Fidelity Insurance Company, c/o Chiesa Shahinian & Giantomaso PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221
cr	+ LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015
cr	+ Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889
intp	+ McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468
intp	+ Michael G. Patton, 15 Jessica Rae Lane, Fredericksburg, VA 22405-5774
cr	+ North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792
cr	+ North Texas Contracting, Inc., PO Box 468, Keller, TX 76244-0468
cr	+ Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901

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cr + Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058  
 cr + Ted Farmer VFS LLC, c/o Ted C. Farmer, Esq., Suite 395 East, 41000 Woodward Avenue, Bloomfield Hills, MI 48304-5130  
 cr + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932  
 cr + Truckload Connections, 3270 Hampton Ave., St. Louis, MO 63139-2367  
 intp + U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803  
 cr + c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119

TOTAL: 44

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

<b>Recip ID</b>	<b>Notice Type: Email Address</b>	<b>Date/Time</b>	<b>Recipient Name and Address</b>
cr	+ Email/Text: ahochheiser@mauricewutscher.com	Jan 18 2024 20:19:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Email/Text: beanland@mssattorneys.com	Jan 18 2024 20:19:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352
cr	+ Email/Text: notices@crgfinancial.com	Jan 18 2024 20:19:00	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624, UNITED STATES 07624-1313
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 18 2024 20:20:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	Email/Text: fred.glass@fairharborcapital.com	Jan 18 2024 20:19:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr	^ MEBN	Jan 18 2024 20:17:49	GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:48	GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:47	GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:46	GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 18 2024 20:17:45	GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jan 18 2024 20:19:00	Ward County, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+ Email/Text: rmcdowell@slgcollect.com	Jan 18 2024 20:19:00	Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925
cr	Email/Text: shirley.palumbo@nexteraenergy.com	Jan 18 2024 20:19:00	NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES
cr	+ Email/Text: schristianson@buchalter.com	Jan 18 2024 20:19:16	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: neil.orleans@judithwross.com	Jan 18 2024 20:19:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459
cr	^ MEBN		

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cr

+ Email/Text: BKECF@traviscountytexas.gov

Jan 18 2024 20:16:56

Texas Comptroller of Public Accounts, Revenue  
Acco, Christopher S. Murphy, P.O. Box 12548,  
Austin, TX 78711-2548

Jan 18 2024 20:19:00

Travis County, c/o Jason A. Starks, P.O. Box  
1748, Austin, TX 78767-1748

TOTAL: 17

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		36th Street Capital Partners, LLC
cr		ABLE Communications, Inc.
cr		Ad Hoc Group of Secured Convertible Noteholders
cr		Anchorage Lending CA, LLC
intp		B. Riley Commercial Capital, LLC
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi Lending LLC
cr		BlockFi, Inc. and its affiliated entities
cr		Bremer Bank
cr		Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES
cr		Bryce Johnson
cr		CEC Energy Services LLC
cr		Celsius Mining, LLC
intp		Centro de Investigaciones Energeticas, Medioambien
cr		Charles Basil
cr		City of Denton
cr		Coonrod Electric Co. LLC
intp		Foundry Digital LLC
cr		General Casualty Company of Wisconsin
cr		Gryphon Digital Mining, Inc.
intp		Harper Construction Company, Inc.
cr		Huband-Mantor Construction, Inc.
cr		Humphrey & Associates, Inc.
cr		MK Marlow Company, LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
cr		Marnoy Interests, Ltd. d/b/a Office Pavilion
cr		MassMutual Asset Finance, LLC
cr		Mitch Edwards
cr		Morgan Hoffman
cr		NYDIG ABL LLC
intp		Official Committee of Equity Security Holders
crcm		Official Committee of Unsecured Creditors
cr		Prime Alliance Bank, Inc.
cr		Priority Power Management, LLC
intp		SRPF A QR Riversouth LLC
intp		Skadden, Arps, Slate, Meagher & Flom LLP
cr		Sphere 3D Corp.
cr		Summit Electric Supply Company, Inc.
cr		TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.
cr		Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth
intp		The Ad Hoc Equity Group
intp		Trilogy LLC
intp		Trinity Capital Inc.
cr		Wingspire Equipment Finance, LLC

TOTAL: 46 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

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Total Noticed: 60

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 20, 2024

Signature: /s/Gustava Winters